

UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF Illinois

Eastern Division

In re: Oakfabco, Inc.

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Case No. 15-27062

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2022

Petition Date: 08/07/2015

Plan Confirmed Date: 04/11/2019

Plan Effective Date: 07/03/2019

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Oakfabco Liquidating Trust

Name of Authorized Party or Entity

/s/ David J. Gordon

Signature of Responsible Party

04/21/2022

Date

David J. Gordon, Trustee

Printed Name of Responsible Party

DJO Services LLC

4460 Redwood Highway, Suite 16-518

San Rafael, CA 94901

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Oakfabco, Inc.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$173,810	\$2,192,870
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$173,810	\$2,192,870

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$5,242,746	\$0	\$5,242,746
Itemized Breakdown by Firm						
	Firm Name	Role				
i	Reed Smith	Lead Counsel	\$0	\$2,649,308	\$0	\$2,649,308
ii	FrankGecker LLP	Other	\$0	\$2,593,438	\$0	\$2,593,438
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Debtor's Name Oakfabco, Inc.

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$59,722	\$0	\$59,722
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Lasko & Associates	Financial Professional	\$0	\$30,514	\$0	\$30,514
ii	Henry Booth	Other	\$0	\$29,208	\$0	\$29,208
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Debtor's Name Oakfabco, Inc.

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c.	All professional fees and expenses (debtor & committees)			\$0	\$5,326,571	\$0	\$5,326,571

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$5,326,571	\$0	\$5,326,571	\$5,326,571	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$100,000	\$0	\$100,000	\$280,000	36%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 06/30/2023b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ David J. Gordon

Signature of Responsible Party

Trustee, Oakfabco Liquidating Trust

Title

David J. Gordon

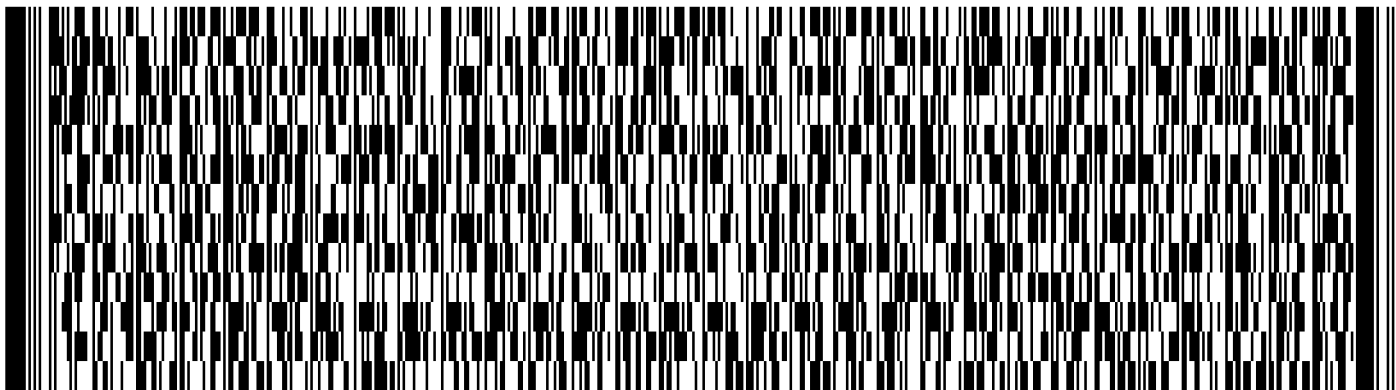
Printed Name of Responsible Party

04/21/2022

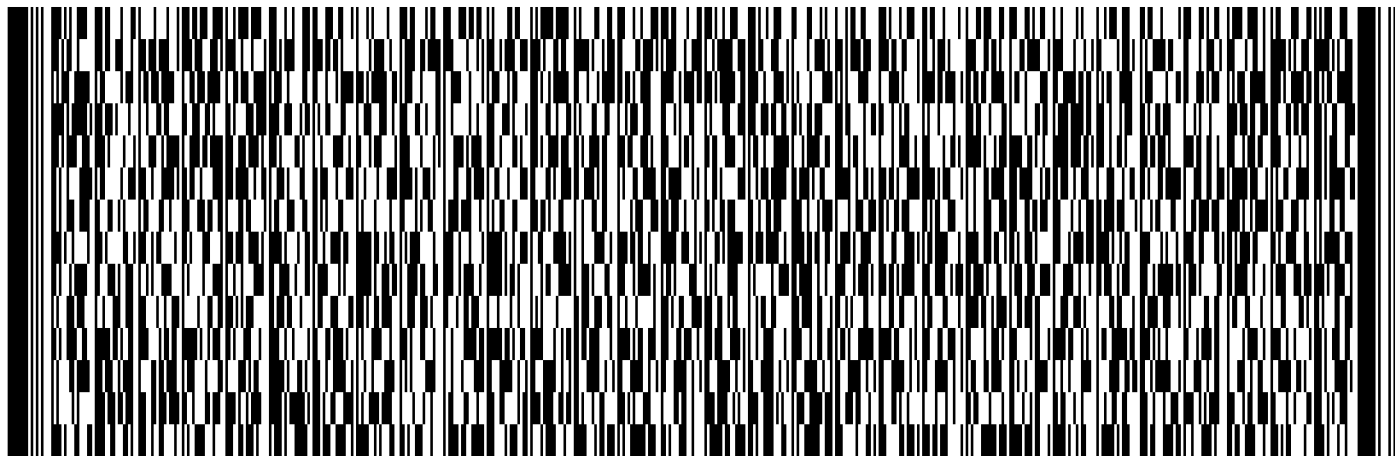
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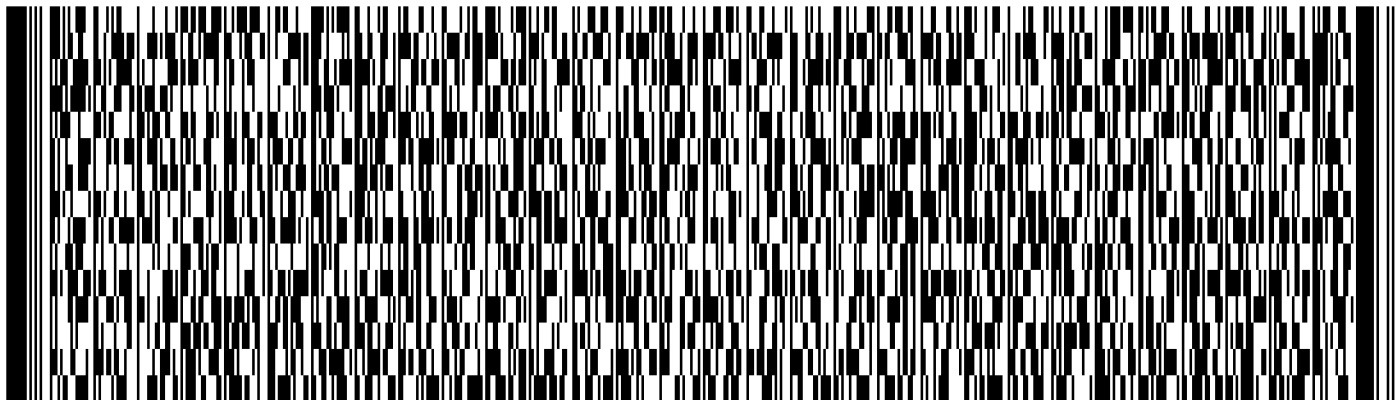
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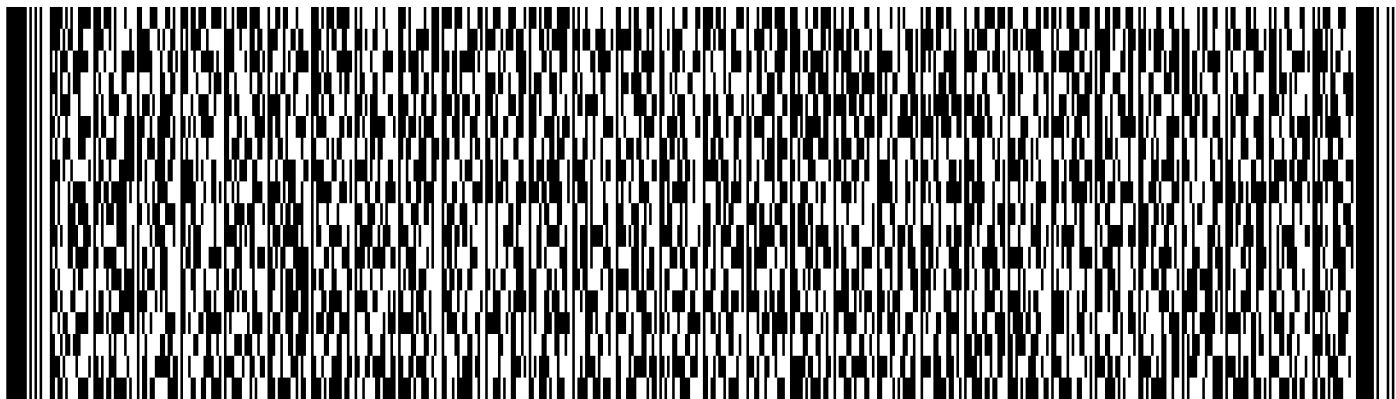
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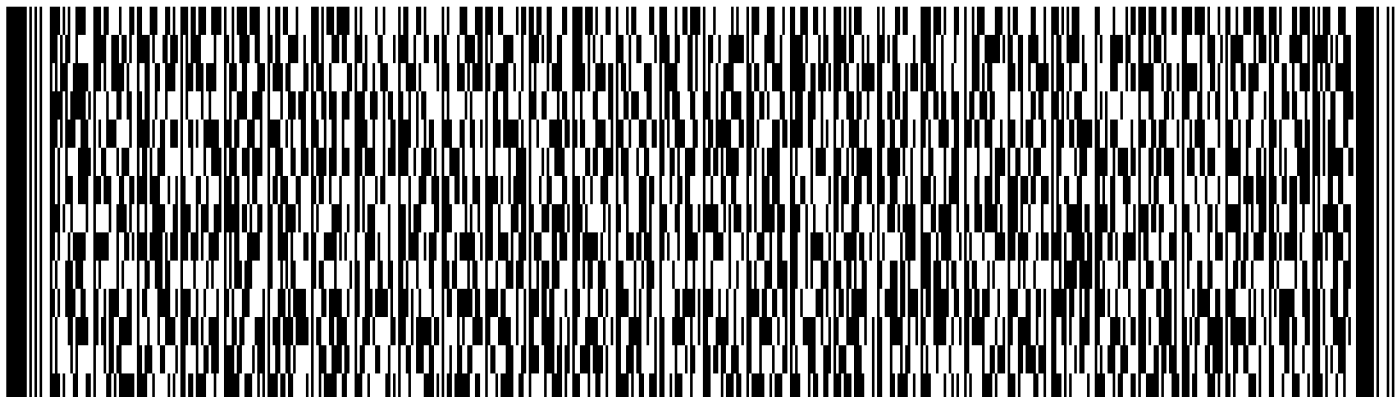
Page 2 Minus Tables



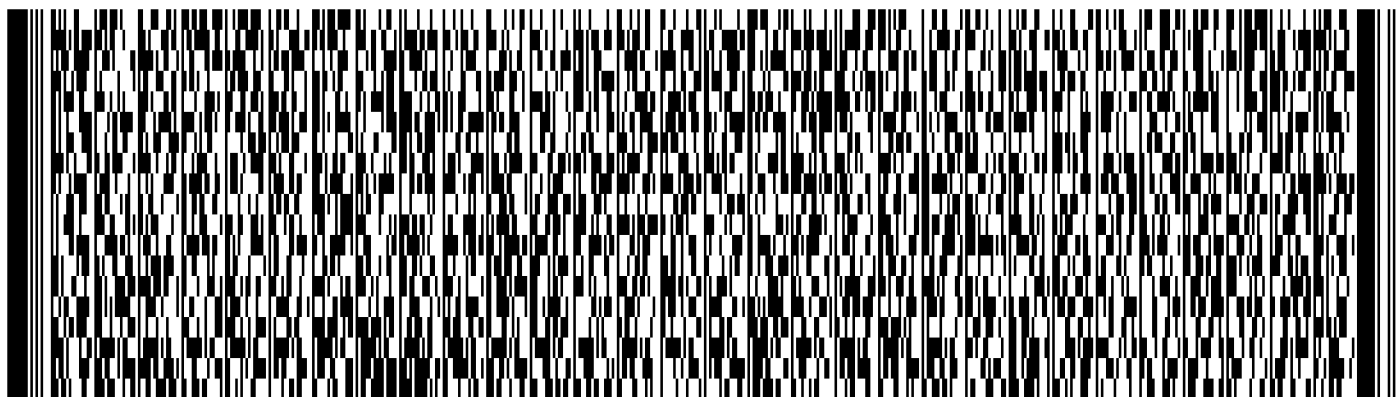
Bankruptcy Table 1-50

Debtor's Name Oakfabco, Inc.

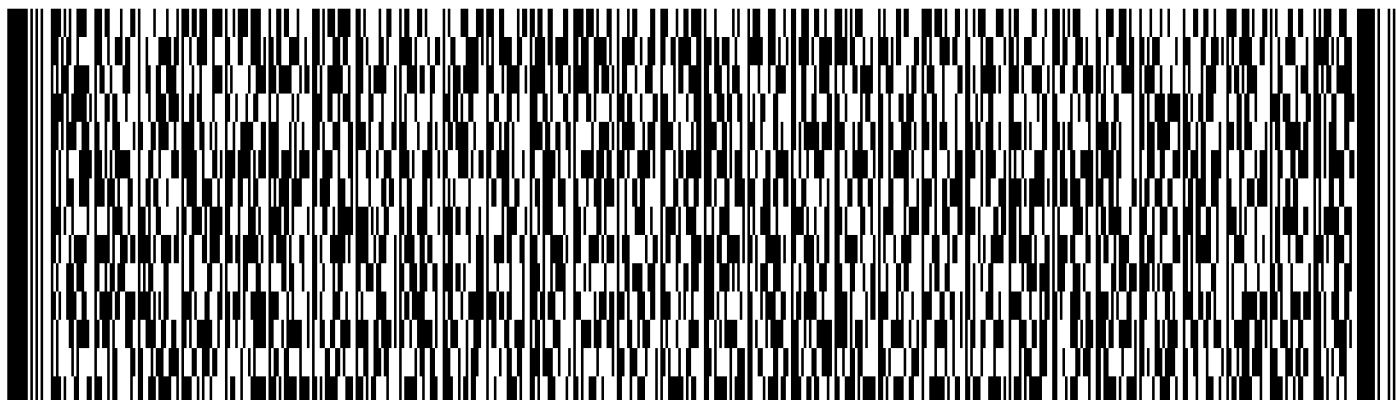
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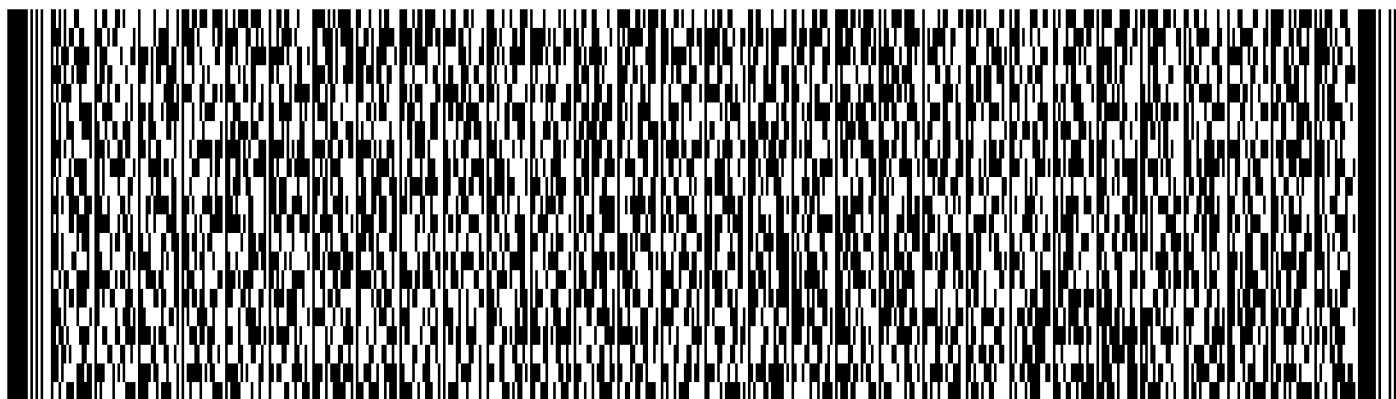
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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